NOTICE OF MEETING SERRATOGA FALLS METROPOLITAN DISTRICT NO. 1 TOWN OF TIMNATH, LARIMER COUNTY, COLORADO

NOTICE IS HEREBY GIVEN that the Board of Directors (the "Board") of Serratoga Falls Metropolitan District No. 1, Larimer County, Colorado (the "District"), will meet in special session on Thursday, the 9th day of November, 2023, at the hour of 10:00 a.m.

The meeting will be accessible via telephone conference and may be joined via the following:

Join Zoom Meeting:

https://zoom.us/j/97720061680?pwd=NVFqRlJEaEs3SVpLWnJOU2R1UGVmZz09

To join via mobile phone please dial: 1(719) 359-4580 Meeting ID: 977 2006 1680 Passcode: 765891

At this meeting, it is anticipated that the Board will make a final determination to issue or refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the issuance of its Senior General Obligation Limited Tax Bonds, Series 2023A and its Subordinate General Obligation Limited Tax (Taxable Convertible to Tax-Exempt) Bonds, in the approximate maximum principal amount of \$25,000,000 for the purpose of paying or reimbursing the costs of public improvements for the District. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

This notice is given by order of the Board of Directors of the District.

SERRATOGA FALLS METROPOLITAN DISTRICT NO. 1, LARIMER COUNTY, COLORADO

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Posted on the District's public website no less than 24 hours prior to the meeting.