

AGENDA
SPECIAL MEETING OF THE BOARDS OF DIRECTORS OF
SERRATOGA FALLS METROPOLITAN DISTRICTS NOS. 1 & 3
Tuesday, January 5, 2021 at 1:00 p.m., or as soon thereafter as possible
Via Teleconference Only

NOTICE IS HEREBY GIVEN that a coordinated special meeting of the Boards of Directors of Serratoaga Falls Metropolitan Districts No. 1 and No. 3, Larimer County, Colorado, will be held on **Tuesday, January 5, 2021 at 1:00 p.m.**, or as soon thereafter as possible, for the purpose of conducting such business as listed on the attached agenda as the same may be amended at the meeting, and for the purposes of conducting such other business as may come before the Boards **including without limitation, it is expected that the Board will make a final determination to issue or refund general obligation indebtedness**

Due to the State of Emergency declared by Governor Polis and the threat to health and safety posed by the COVID-19 pandemic, this meeting is being held via telephone and videoconference only. The meeting is open to the public via the teleconference information below.

DATE: Tuesday, January 5, 2021

TIME: 1:00 p.m., or as soon thereafter as possible

PLACE: Via Teleconference Only

Conference Call-In Number: +1 346 248 7799/ Passcode: 402213

Join Zoom Meeting:

<https://us02web.zoom.us/j/84137540813?pwd=MnZ5cEdJVVJsVEJVCkRlTUwwbkQ1dz09>

Meeting ID: 841 3754 0813

<u>Directors:</u>	<u>Office:</u>	<u>Term Expires</u>
Jesse McDowell (District 1 & 3)	President	May 2023
Byron Levkulich (District 1)	Treasurer	May 2022
B. Joseph Leininger (District 1 & 3)	Secretary	May 2022
Ken Mitchell (District 1 & 3)	Assistant Secretary	May 2022
Tony Vienna (District 1 & 3)	Treasurer	May 2023
Darren Morritz (District 3)	Assistant Secretary	May 2023

1. Call to Order/Establish Quorum
2. Disclosure of Potential Conflicts of Interest, Acknowledge Oaths
3. Discuss/Approve Agenda and meeting location
4. Public Comment. Comments are limited to three (3) minutes.
5. Approval of Minutes of the meeting held December 3, 2020 (enclosure)
6. Financial Matters
 - a. Ratify and approve engagement of Bond Consultants
 - b. Discuss increasing the fee paid by the District to Butler Snow from \$30,000 to \$45,000 as a result of further changes to the bond issuance.

- c. Review and approve Amended and Restated Advance, Acquisition and Reimbursement Agreement for Serratoga Falls Metropolitan District No. 3 (enclosure)
 - d. Consider acceptance of costs certified by Wohnrade Engineering in the amount of \$15,394,221.85
 - e. Final determination to issue the Serratoga Falls Metropolitan District No. 3 Tax Exempt Subordinate Limited Tax General Obligation Bonds, Series 2021 and its Taxable Junior Lien Limited Tax General Obligation Bonds, Series 2021 in a maximum aggregate amount of \$15,537,500
 - f. Public Hearing for 2021 Amended Budget
 - g. Consider Adoption of 2021 Amended Budget, Approval of Resolution to Adopt Budget, and Appropriate Sums of Money (enclosure)
7. EXECUTIVE SESSION, pursuant to Colorado Open Meeting Law Section 24-6-402(4)(b), C.R.S., to consult with or receive advice from attorney regarding specific legal items, *if necessary*.
 8. Other Business
 9. Schedule next meeting: _____
 10. Continuation/Adjournment